



ENTERED
08/14/2019

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

Westmoreland Coal Company, et al.,¹
Debtors.

Chapter 11

Case No. 18-35672 (DRJ)

(Jointly Administered)

**ORDER APPROVING FINAL FEE
APPLICATIONS OF JEFFERIES LLC, AS INVESTMENT BANKER TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR (A) ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
FROM OCTOBER 22, 2018 THROUGH JUNE 21, 2019 WITH RESPECT TO THE
WMLP DEBTORS AND (B) FINAL ALLOWANCE OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES WITH RESPECT TO THE WLB DEBTORS**

(Relates to Docket Nos. 2172)

Upon consideration of the final fee application of Jefferies LLC (“Jefferies”) for final allowance of compensation for services rendered and for reimbursement of expenses incurred as the Committee’s investment banker for the period from October 22, 2018 to and including March 15, 2019 (the “WLB Final Fee Period”) with respect to the WLB Debtors [Docket No 1780] (the “WLB Final Fee Application”) and for the period from October 22, 2018 to and including June 21, 2019 (the “WMLP Final Fee Period”) with respect to the WMLP Debtors (the “WMLP Final Fee Application”); and having reviewed both the WLB Final Fee Application and the WMLP Final Fee Application; and finding that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334, (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b) and (c) venue is

¹ Due to the large number of debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtors and the last four digits of their tax identification, registration, or like numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent in these chapter 11 cases at www.donlinrecano.com/westmoreland. Westmoreland Coal Company's service address for the purposes of these chapter 11 cases is 9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112.

proper before this Court pursuant to 28 U.S.C. § 1408; and determining that proper and adequate notice has been given and that no other or further notice is necessary; and after due deliberation thereon; and good and sufficient notice appearing therefor, IT IS HEREBY ORDERED that:

1. The WLB Final Fee Application and the WMLP Final Fee Application are GRANTED as set forth herein.

1. All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms as set forth in the WMLP Final Fee Application.

2. Jefferies is allowed, on a final basis, with respect to the WLB Debtors, (a) compensation for professional services rendered to the Committee during the WLB Final Fee Period in the aggregate amount of \$1,459,263.55 and (b) reimbursement of expenses incurred in connection with such services in the aggregate amount of \$56,421.67, representing seventy percent (70%) of expenses incurred by Jefferies during the WLB Final Fee Period.

3. Jefferies is allowed, on a final basis, with respect to the WMLP Debtors, (a) compensation for professional services rendered by Jefferies to the Committee during the WMLP Final Fee Period in the aggregate amount of \$550,846.77, and (b) reimbursement of thirty percent (30%) of expenses incurred in connection with such services in the aggregate amount of \$37,490.36, for a total final award of \$588,337.14.

4. The WLB Debtors and the WMLP Debtors are authorized to pay Jefferies the above amounts, less any amounts already paid to Jefferies on account of fees earned and expenses incurred by Jefferies during the Interim Application Period and the Final Application Period, as applicable.

5. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

6. This Order shall be effective immediately upon entry.

Signed: August 14, 2019



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE