

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

-----X
:

In re: : Chapter 11

:

THE WET SEAL, LLC, *et al.*, : Case No. 17-10229 (CSS)

:

Debtors.¹ : (Joint Administration Requested)

:

-----X

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON FEBRUARY 3, 2017 AT 12:00 P.M. (ET)**

VOLUNTARY PETITIONS

1. Voluntary Chapter 11 Petition Packages
 - A. The Wet Seal, LLC [17-10229]
 - B. The Wet Seal Gift Card, LLC [17-10230]
 - C. Mador Financing, LLC [17-10231]

MATTERS GOING FORWARD

2. Debtors’ Motion for Order Authorizing the Joint Administration of Related Chapter 11 Cases [D.I. 2; 2/2/17]

Status: This matter is going forward.

3. Application for an Order Appointing Donlin, Recano & Company, Inc. as Claims and Noticing Agent for the Debtors Pursuant to 28 U.S.C. § 156(c), *Nunc Pro Tunc* to the Petition Date [D.I. 3; 2/2/17]

Status: This matter is going forward.

4. Debtors’ Motion for Interim and Final Orders (I) Prohibiting Utility Companies from Discontinuing, Altering, or Refusing Service, (II) Deeming Utility Companies to Have Adequate Assurance of Payment, (III) Establishing Procedures for Resolving Requests for Additional Assurance, and (IV) Granting Related Relief [D.I. 4; 2/2/17]

Status: This matter is going forward.

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number are as follows: The Wet Seal, LLC (2741); The Wet Seal Gift Card, LLC (3286); Mador Financing, LLC (1377). The Debtors’ corporate headquarters is located at 7555 Irvine Center Drive, Irvine, California 92618.

5. Debtors' Motion for Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Prepetition Insurance Policies and (B) Pay All Prepetition Obligations in Respect Thereof and (C) Continue Their Insurance Premium Financing Program, and (II) Authorizing Banks to Honor Related Checks and Transfers [D.I. 5; 2/2/17]

Status: This matter is going forward.

6. Debtors' Motion for Entry of an Interim and Final Orders (I) Authorizing Payment of Certain Prepetition Taxes and Fees and (II) Authorizing Financial Institutions to Honor All Related Checks and Electronic Payment Requests [D.I. 6; 2/2/17]

Status: This matter is going forward.

7. Debtors' Motion for Entry of an Order Authorizing Payment of Certain Prepetition Shipping, Warehouse, Delivery and Customs Charges [D.I. 7; 2/2/17]

Status: This matter is going forward.

8. Debtors' Motion for Entry of Order (I) Authorizing Continued Use of Cash Management System; (II) Authorizing Use of Prepetition Bank Accounts, Account Control Agreements, and Certain Payment Methods; and (III) Waiving the Requirements of 11 U.S.C. §345(B) on an Interim Basis [D.I. 8; 2/2/17]

Status: This matter is going forward.

9. Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Pay and Honor Certain Prepetition Wages, Benefits, and Other Compensation Obligations and (II) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Obligations [D.I. 9; 2/2/17]

Status: This matter is going forward.

10. Emergency Motion for Interim and Final Orders: (I) Authorizing the Debtors to Assume the Consulting Agreement; (II) Authorizing and Approving the Conduct of Store Closing Sales, With Such Sales to Be Free and Clear of All Liens, Claims, and Encumbrances; and (III) Granting Related Relief [D.I. 10; 2/2/17]

Status: This matter is going forward.

11. Debtors' Motion for Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral Pursuant to 11 U.S.C. § 363, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 503, 507, and 552, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief [D.I. 17; 2/2/17]

Status: This matter is going forward.

INFORMATIONAL PLEADING

12. Declaration of Judd P. Tirnauer in Support of Chapter 11 Petitions and First Day Relief [D.I. 19; 2/2/17]

Dated: February 2, 2017
Wilmington, Delaware

/s/ Andrew L. Magaziner

Robert S. Brady (No. 2847)

Michael R. Nestor (No. 3526)

Jaime Luton Chapman (No. 4936)

Andrew L. Magaziner (No. 5426)

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Rodney Square

1000 North King Street

Wilmington, Delaware 19801

Telephone: (302) 571-6600

Facsimile: (302) 571-1253

*Proposed Counsel to the Debtors and
Debtors in Possession*