

the District of Delaware, dated as of February 29, 2012; and it appearing that venue of these Chapter 11 Cases and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that notice of the Motion has been given as set forth in the Motion and that such notice is adequate and no other or further notice need be given; and this Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, their creditors, and all other parties in interest; and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is hereby

ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. The above-captioned Chapter 11 Cases are consolidated for procedural

purposes only and shall be administered jointly under the case of The Wet Seal, LLC, Case No.

17-10229 (CSS). *Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these Chapter 11 cases.*

3. All pleadings filed in the Chapter 11 Cases shall bear a consolidated

caption in the following form:

-----X
 In re: : Chapter 11
 :
 THE WET SEAL, LLC, *et al.*, : Case No. 17-10229 (CSS)
 :
 Debtors.¹ : (Jointly Administered)
 :
 -----X

FN1: The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: The Wet Seal, LLC (2741); The Wet Seal Gift Card, LLC (3286); Mador Financing, LLC (1377). The Debtors' corporate headquarters is located at 7555 Irvine Center Drive, Irvine, California 92618.

4. The consolidated caption set forth above satisfies the requirements of section 342(c)(1) of the Bankruptcy Code.

5. The Clerk of the Court shall make a docket entry in each of Debtors' Chapter 11 Cases (except that of The Wet Seal, LLC) substantially as follows:

An order has been entered in this case directing the joint administration for procedural purposes only of the chapter 11 cases of The Wet Seal, LLC, The Wet Seal Gift Card, LLC, and Mador Financing, LLC. The docket in the chapter 11 case of The Wet Seal, LLC, Case No. 17-10229 (CSS), should be consulted for all matters concerning this case.

6. The Clerk of the Court shall maintain a single pleadings docket and file for all of the Chapter 11 Cases, which shall be the pleadings docket and file for The Wet Seal, LLC.

7. This Court shall retain jurisdiction with respect to any and all matters arising from or related to the interpretation or implementation of this Order.

Dated: Wilmington, Delaware
February 3, 2017



CHRISTOPHER S. SONTCHI
UNITED STATES BANKRUPTCY JUDGE