

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
	:	
THE WET SEAL, LLC, <i>et al.</i> ,	:	Case No. 17-10229 (CSS)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
	:	Hearing Date: March 3, 2017 at 2:00 p.m. (ET)
	:	Objection Deadline: February 24, 2017 at 4:00 p.m. (ET)
	:	
	:	Ref. Docket Nos. 4, 5, 6, 43, 45 & 47
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OMNIBUS NOTICE OF PLEADINGS AND HEARING THEREON

PLEASE TAKE NOTICE that, on February 2, 2017, The Wet Seal, LLC and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), filed, among others, the following first day pleadings with the Court (collectively, the “First Day Pleadings):

1. Debtors’ Motion for Interim and Final Orders (I) Prohibiting Utility Companies from Discontinuing, Altering, or Refusing Service, (II) Deeming Utility Companies to Have Adequate Assurance of Payment, (III) Establishing Procedures for Resolving Requests for Additional Assurance, and (IV) Granting Related Relief [D.I. 4; 2/2/17]

2. Debtors’ Motion for Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Prepetition Insurance Policies and (B) Pay All Prepetition Obligations in Respect Thereof and (C) Continue Their Insurance Premium Financing Program, and (II) Authorizing Banks to Honor Related Checks and Transfers [D.I. 5; 2/2/17]

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number are as follows: The Wet Seal, LLC (2741); The Wet Seal Gift Card, LLC (3286); Mador Financing, LLC (1377). The Debtors’ corporate headquarters is located at 7555 Irvine Center Drive, Irvine, California 92618.

3. Debtors' Motion for Entry of an Interim and Final Orders (I) Authorizing Payment of Certain Prepetition Taxes and Fees and (II) Authorizing Financial Institutions to Honor All Related Checks and Electronic Payment Requests [D.I. 6; 2/2/17]²

PLEASE TAKE FURTHER NOTICE that a hearing on the First Day Pleadings, and certain other motions and applications, was held on February 3, 2017, at which time the Court approved the First Day Pleadings identified above on an interim basis. See Docket Nos. 43, 45 & 47.

PLEASE TAKE FURTHER NOTICE that a hearing to consider final approval of the First Day Pleadings is scheduled for **March 3, 2017 at 2:00 p.m. (ET)** at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom No. 6, Wilmington, Delaware 19801, before The Honorable Christopher S. Sontchi, United States Bankruptcy Judge for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the First Day Pleadings must be in writing, filed with the Clerk of the Bankruptcy Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, and served upon and received by the undersigned proposed counsel for the Debtors on or before **February 24, 2017 at 4:00 p.m. (ET)** (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that copies of the First Day Pleadings, and any of the related interim orders, are available, free of charge, from the website of the Court appointed claims agent, Donlin, Recano & Company, Inc., (www.donlinrecano.com/thewetseal).

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² On February 2, 2017, Debtors filed that certain *Notice of Revised Proposed Form of Interim Order Approving Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Payment of Certain Prepetition Taxes and Fees and (II) Authorizing Financial Institutions to Honor All Related Checks and Electronic Payment Requests* [D.I. 34] (the "Taxes Notice"). As set forth in the Taxes Notice, the Debtors seek authority to pay Taxes and Fees on a final basis in an amount not to exceed \$625,000.

IF NO OBJECTIONS TO ANY OF THE FIRST DAY PLEADINGS ARE TIMELY FILED, SERVED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN CONNECTION WITH SUCH FIRST DAY PLEADINGS WITHOUT FURTHER NOTICE OR HEARING.

Dated: February 3, 2017
Wilmington, Delaware

/s/ Andrew L. Magaziner

Robert S. Brady (No. 2847)
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*Proposed Counsel to the Debtors and
Debtors in Possession*