

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
  
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THE WET SEAL, LLC, *et al.*, : Case No. 17-10229 (CSS)
  
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Debtors.<sup>1</sup> : (Jointly Administered)
  
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: **Hearing Date: February 22, 2017 at 10:00 a.m. (ET)**
  
: **Objection Deadline: February 15, 2017 at 4:00 p.m. (ET)**
  
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: **Ref. Docket Nos. 10, 17, 50 & 51**
  
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**OMNIBUS NOTICE OF PLEADINGS AND HEARING THEREON**

**PLEASE TAKE NOTICE** that, on February 2, 2017, The Wet Seal, LLC and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), filed, among others, the following first day pleadings with the Court (together, the “First Day Pleadings):

1. Emergency Motion for Interim and Final Orders: (I) Authorizing the Debtors to Assume the Consulting Agreement; (II) Authorizing and Approving the Conduct of Store Closing Sales, With Such Sales to Be Free and Clear of All Liens, Claims, and Encumbrances; and (III) Granting Related Relief [D.I. 10; 2/2/17]
  
2. Debtors’ Motion for Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral Pursuant to 11 U.S.C. § 363, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 503, 507, and 552, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief [D.I. 17; 2/2/17]

**PLEASE TAKE FURTHER NOTICE** that a hearing on the First Day Pleadings, and certain other motions and applications, was held on February 3, 2017, at which time the Court approved the First Day Pleadings identified above on an interim basis. See Docket Nos. 50 & 51.

**PLEASE TAKE FURTHER NOTICE** that a hearing to consider final approval of the First Day Pleadings is scheduled for **February 22, 2017 at 10:00 a.m. (ET)** at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5<sup>th</sup> Floor, Courtroom

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number are as follows: The Wet Seal, LLC (2741); The Wet Seal Gift Card, LLC (3286); Mador Financing, LLC (1377). The Debtors’ corporate headquarters is located at 7555 Irvine Center Drive, Irvine, California 92618.

No. 6, Wilmington, Delaware 19801, before The Honorable Christopher S. Sontchi, United States Bankruptcy Judge for the District of Delaware.

**PLEASE TAKE FURTHER NOTICE** that any responses or objections to the First Day Pleadings must be in writing, filed with the Clerk of the Bankruptcy Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, and served upon and received by the undersigned proposed counsel for the Debtors on or before **February 15, 2017 at 4:00 p.m. (ET)** (the “Objection Deadline”).

**PLEASE TAKE FURTHER NOTICE** that copies of the First Day Pleadings, the Additional Pleading, and any of the related interim orders, are available, free of charge, from the website of the Court appointed claims agent, Donlin, Recano & Company, Inc., ([www.donlinrecano.com/thewetseal](http://www.donlinrecano.com/thewetseal)).

*[Remainder of Page Intentionally Left Blank]*

IF NO OBJECTIONS TO EITHER OF THE FIRST DAY PLEADINGS ARE TIMELY FILED, SERVED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN CONNECTION WITH SUCH FIRST DAY PLEADINGS WITHOUT FURTHER NOTICE OR HEARING.

Dated: February 3, 2017  
Wilmington, Delaware

/s/ Andrew L. Magaziner

Robert S. Brady (No. 2847)  
Michael R. Nestor (No. 3526)  
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*Proposed Counsel to the Debtors and  
Debtors in Possession*