

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11  
: :  
THE WET SEAL, LLC, *et al.*, : Case No. 17-10229 (CSS)  
: :  
Debtors.<sup>1</sup> : (Jointly Administered)  
: :  
: **Hearing Date: February 22, 2017 at 10:00 a.m. (ET)**  
: **Objection Deadline: February 17, 2017 at 4:00 p.m. (ET)**  
: :  
: **Ref. Docket No. 18**  
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**NOTICE OF MOTION**

TO: (I) THE OFFICE OF THE UNITED STATES TRUSTEE FOR THE DISTRICT OF DELAWARE; (II) COUNSEL TO CRYSTAL FINANCIAL, LLC; (III) COUNSEL TO MADOR FUNDING, LLC; (IV) HOLDERS OF THE THIRTY (30) LARGEST UNSECURED CLAIMS ON A CONSOLIDATED BASIS AGAINST THE DEBTORS; (V) THE COUNTERPARTIES; AND (VI) ALL OTHER PARTIES WHO HAVE REQUESTED NOTICE IN THESE CHAPTER 11 CASES PURSUANT TO BANKRUPTCY RULE 2002

**PLEASE TAKE NOTICE** that on February 2, 2017, The Wet Seal, LLC and the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Debtors’ First (1st) Omnibus Motion for Entry of an Order, Pursuant to Sections 105(a), 365(a), and 554(a) of the Bankruptcy Code, Authorizing the Debtors to Reject Certain Unexpired Leases of Nonresidential Real Property, Nunc Pro Tunc to the Petition Date* [Docket No. 18] (the “Motion”). You were previously served with a copy of the Motion.

**PLEASE TAKE FURTHER NOTICE** that any objections to the Motion must be filed on or before **February 17, 2017, at 4:00 p.m. (ET)** (the “Objection Deadline”) with the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 North Market Street, Wilmington, Delaware 19801. At the same time, you must serve a copy of any objection upon the undersigned proposed counsel to the Debtors so as to be received on or before the Objection Deadline.

**PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE MOTION WILL BE HELD ON FEBRUARY 22, 2017, AT 10:00 A.M. (ET) BEFORE THE HONORABLE CHRISTOPHER S. SONTCHI AT THE UNITED STATES BANKRUPTCY COURT FOR**

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number are as follows: The Wet Seal, LLC (2741); The Wet Seal Gift Card, LLC (3286); Mador Financing, LLC (1377). The Debtors’ corporate headquarters is located at 7555 Irvine Center Drive, Irvine, California 92618.

THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 5TH FLOOR,  
COURTROOM NO. 6, WILMINGTON, DELAWARE 19801.

**PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND  
IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF  
REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR A HEARING.**

Dated: February 3, 2017  
Wilmington, Delaware

/s/ Andrew L. Magaziner  
Robert S. Brady (No. 2847)  
Michael R. Nestor (No. 3526)  
Jaime Luton Chapman (No. 4936)  
Andrew L. Magaziner (No. 5426)  
YOUNG CONAWAY STARGATT & TAYLOR, LLP  
Rodney Square  
1000 North King Street  
Wilmington, Delaware 19801  
Telephone: (302) 571-6600  
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*Proposed Counsel to the Debtors and  
Debtors in Possession*