

**UNITED STATES DEPARTMENT OF JUSTICE
OFFICE OF THE UNITED STATES TRUSTEE
DISTRICT OF DELAWARE
J. CALEB BOGGS FEDERAL BUILDING
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ANDREW R. VARA
ACTING UNITED STATES TRUSTEE

T. PATRICK TINKER
ASSISTANT U.S. TRUSTEE

REQUEST BY THE UNITED STATES TRUSTEE TO THE CLERK OF BANKRUPTCY
COURT TO SCHEDULE A SECTION 341(a) MEETING IN A CHAPTER 11 CASE

ATTENTION: 341(a) NOTICE CLERK - CHAPTER 11

Pursuant to Section 341(a) of the U.S. Bankruptcy Code, please schedule a meeting of creditors for the following cases:

DEBTOR: The Wet Seal, LLC., et al.

LEAD CASE NO: 17-10229 (CSS)

DATE: Thursday, March 2, 2017

TIME: 10:00 a.m.

LOCATION: J. Caleb Boggs Federal Building
844 King Street
3rd Floor, Room 3209
Wilmington, DE 19801

By: /s/ Linda Casey
Linda Casey, Trial Attorney

Dated: February 7, 2017

PLEASE NOTE THAT THE 341(a) MEETING HAS BEEN SCHEDULED WITHIN THE TIME REQUIRED BY RULE 2003, FEDERAL RULES OF BANKRUPTCY PROCEDURE. IF YOU ARE UNABLE TO COMPLY WITH THE NOTICE REQUIREMENT OF THIS RULE, PLEASE ADVISE IMMEDIATELY.

cc: Michael R. Nestor, Esquire; Andrew Magaziner, Esquire (Debtors' counsel)