

Information to identify your case:			
Debtor	Westlake Surgical, L.P.	EIN	82-0578078
	Name		
United States Bankruptcy Court for the:	WESTERN DISTRICT OF TEXAS	[Date case filed for chapter 11	09 / 08 / 2023 OR
			MM/DD/YYYY
Case Number:	23-10747	[Date case filed in chapter	MM/DD/YYYY
		Date case converted to chapter 11	MM/DD/YYYY]

Official Form 309F1 (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>), or by visiting the court-appointed claims agent's website at: www.donlinrecano.com/westlake.

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

- Debtor's full name** Westlake Surgical, L.P. d/b/a The Hospital at Westlake Medical Center
- All other names used in the last 8 years**
- Address** 5656 Bee Caves Rd., Ste. M 302
West Lake Hills, TX 78746
(CORRECTED ADDRESS FROM THE INITIAL NOTICE OF COMMENCEMENT, DATED 9/12/2023)
- Debtor's attorney** Herbert C. Shelton, II
Ruth Van Meter
Name and address Hayward PLLC
7600 Burnet Road, Suite 530
Austin, Texas 78757
Contact phone (737) 881-7100
Email cshelton@haywardfirm.com
rvanmeter@haywardfirm.com
- Bankruptcy clerk's office** 903 San Jacinto, Suite 322
Austin, Texas 78701
Documents in this case may be filed at this address.
Hours open Monday - Friday 8:00 AM - 4:00 PM
Contact phone (512) 916-5237
You may inspect all records filed in this case at this office or online at <https://pacer.uscourts.gov>.
Or by visiting the court-appointed claims agent's website at: www.donlinrecano.com/westlake
- Meeting of creditors** **October 10, 2023** at **10:00 AM**
The debtor's representative must attend the meeting to be questioned under oath.
Date Time
Creditors may attend, but are not required to do so. The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.
Location: **Telephone Conference**
Phone Number: (866) 711-2282
Participant Code: 3544189#

For more information, see page 2

Debtor Westlake Surgical, L.P.
Name

Case number (if known) 23-10747

7. Proof of claim deadline

Deadline for filing a proof of claim:
For all creditors (except governmental units): January 8, 2024
For governmental units: March 6, 2024

1) Each of the following persons or entities holding claims against the Debtor arising before the Petition Date must file Proofs of Claim **so as to be actually received** on or before the applicable deadline:

- a) any person or entity whose claim against the Debtor is not listed in the Debtor's Schedules or is listed as contingent, unliquidated or disputed if such person or entity desires to participate in this Chapter 11 Case or share in any distribution in this Chapter 11 Case; and
- b) any person or entity who believes that his/her/its claim is improperly classified in the Schedules or is listed in an incorrect amount and who desires to have his/her/its claim allowed in a different classification or amount other than that identified in the Schedules.

2) Each Proof of Claim must be filed, including supporting documentation, as follows:

DO NOT FILE YOUR CLAIM WITH THE BANKRUPTCY COURT.

a) by electronic submission through the interface available at <https://donlinrecano.com/clients/wls/fileclaim> or

b) If proof of claim is sent by mail, send to: Donlin, Recano & Company, Inc.
Re: Westlake Surgical, L.P.
P.O. Box 199043
Blythebroune Station
Brooklyn, NY 11219

c) if proof of claim is sent by overnight courier or hand-delivery, send to: Donlin, Recano & Company, Inc.
c/o Equiniti
Re: Westlake Surgical, L.P.
48 Wall Street, 22nd Floor
New York, NY 10005

d) ATTENTION TO PATIENTS (PAST AND PRESENT) – FILING A PROOF OF CLAIM IS A PUBLICLY VIEWABLE EVENT. IF YOU PREFER TO FILE A PROOF OF CLAIM WITHOUT USING YOUR NAME OR ADDRESS, PLEASE CONTACT DONLIN AT wlsinfo@drc.equiniti.com OR TOLL FREE AT 1-866-745-0270 TO OBTAIN THE SPECIAL IDENTIFICATION NUMBER THAT HAS BEEN ASSIGNED TO YOU.

PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED.

3) Any person or entity who is required but fails to file a Proof of Claim on or before the deadline shall be forever barred, estopped, and enjoined from asserting such claim against the Debtor, and the Debtor and its respective property shall be forever discharged from any and all indebtedness or liability with respect to or arising from such claim. Such person or entity will also be prohibited from voting to accept or reject any plan filed in this Chapter 11 Case, participating in any distribution in this Chapter 11 Case on account of such claim, or receiving further notices regarding such claim

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office. A proof of claim form may be filed either electronically or as a paper document. For more information on how to file a Proof of Claim, visit the court-appointed claims agent's website at www.donlinrecano.com/westlake.

Your claim will be allowed in the amount scheduled unless:

- ☐ your claim is designated as *disputed*, *contingent*, or *unliquidated*;
- ☐ you file a proof of claim in a different amount; or
- ☐ you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office, online at <https://pacer.uscourts.gov>, or at the court-appointed claims agent's website at www.donlinrecano.com/westlake.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge deadline

If Section 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

Deadline for filing the complaint: _____

9. Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

**10. Filing a Chapter 11
bankruptcy case**

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. Section 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and Section 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

YOU HAVE 14 DAYS FROM THE DATE IN THE HEADER OF THIS NOTICE TO OBJECT TO THE DEBTOR'S EMERGENCY MOTION FOR ENTRY OF ORDER (I) ESTABLISHING COMPLEX CASE SERVICE LIST AND NOTICE PROCEDURES; (II) APPROVING THE FORM AND MANNER OF NOTICE OF THE COMMENCEMENT OF THE CHAPTER 11 CASE, AND (III) SETTING BAR DATES FOR FILING PROOFS OF CLAIM (THE "MOTION").

The Motion can be inspected at the Clerk's Office, or online at <https://pacer.uscourts.gov>, or by visiting the website of the Court-Appointed Claims Agent at: www.donlinrecano.com/westlake.

If you have questions regarding this Notice, please contact the restructuring information center toll free at 1-866-745-0270, or submit an inquiry via email at wlsinfo@drc.equiniti.com.