

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of Massachusetts
(State)

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name WV - Rockport SNF OPCO, LLC

2. All other names debtor used in the last 8 years Den-Mar Health and Rehabilitation Center;

Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 3 2 - 0 5 0 3 6 8 1

4. Debtor's address

Principal place of business		Mailing address, if different from principal place of business
<u>44 South Street</u>		<u>36 Washington Street, Suite 395</u>
Number	Street	Number Street
_____ <u>Rockport</u> <u>MA</u> <u>01966</u>		<u>P.O. Box</u> <u>Wellesley Hills</u> <u>MA</u> <u>02481</u>
City	State ZIP Code	City State ZIP Code
<u>ESSEX</u>		Location of principal assets, if different from principal place of business
County		_____ Number Street
		_____ City State ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor WV - Rockport SNF OPCO, LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- ☒ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☐ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

6 2 3 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☐ No

☒ Yes. Debtor See Schedule 1 Relationship _____
District Massachusetts When _____
MM / DD / YYYY
Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor WV - Rockport SNF OPCO, LLC
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? _____

Number

Street

City

State

ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- ☐ 1-49
☐ 50-99
☒ 100-199
☐ 200-999

- ☐ 1,000-5,000
☐ 5,001-10,000
☐ 10,001-25,000

- ☐ 25,001-50,000
☐ 50,001-100,000
☐ More than 100,000

15. Estimated assets

- ☐ \$0-\$50,000
☐ \$50,001-\$100,000
☐ \$100,001-\$500,000
☐ \$500,001-\$1 million

- ☒ \$1,000,001-\$10 million
☐ \$10,000,001-\$50 million
☐ \$50,000,001-\$100 million
☐ \$100,000,001-\$500 million

- ☐ \$500,000,001-\$1 billion
☐ \$1,000,000,001-\$10 billion
☐ \$10,000,000,001-\$50 billion
☐ More than \$50 billion

Debtor WV - Rockpart SNF OPCO, LLC

Case number (if known) _____

16. Estimated liabilities

- | | | |
|--|--|--|
| ☐ \$0-\$50,000 | ☒ \$1,000,001-\$10 million | ☐ \$500,000,001-\$1 billion |
| ☐ \$50,001-\$100,000 | ☐ \$10,000,001-\$50 million | ☐ \$1,000,000,001-\$10 billion |
| ☐ \$100,001-\$500,000 | ☐ \$50,000,001-\$100 million | ☐ \$10,000,000,001-\$50 billion |
| ☐ \$500,001-\$1 million | ☐ \$100,000,001-\$500 million | ☐ More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING — Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- ☐ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- ☐ I have been authorized to file this petition on behalf of the debtor.
- ☐ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/26/2018

MM / DD / YYYY

☒

Signature of authorized representative of debtor

Title Chief Operating Officer

Steven Vera

Printed name

18. Signature of attorney

☒

Signature of attorney for debtor

Date

03/26/2018

MM / DD / YYYY

Richard C. Pedone

Printed name

Nixon Peabody LLP

Firm name

100 Summer Street

Number Street

Boston

City

617-345-1305

Contact phone

MA

State

02110

ZIP Code

rpedone@nixonpeabody.com

Email address

BBO#630716

Bar number

MA

State

**SCHEDULE 1 TO VOLUNTARY PETITION
AFFILIATED DEBTORS**

**Pending Bankruptcy Cases in the District of Massachusetts Filed by the Debtor and
Affiliates of the Debtor**

On the date hereof, each of the entities listed below also filed a voluntary petition for relief under Chapter 11 or title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Massachusetts. Such entities have filed or shortly will file a motion requesting that the Chapter 11 cases of these entities be consolidated for procedural purposes only and jointly administered under the case number assigned to the chapter 11 case of Wachusett Ventures, LLC.

Name	Date Filed	District
Wachusett Ventures, LLC	March 26, 2018	Massachusetts
WV – Crossings East LLC	March 26, 2018	Massachusetts
WV – Crossings West, LLC	March 26, 2018	Massachusetts
WV – Parkway Pavilion, LLC	March 26, 2018	Massachusetts
WV – Brockton SNF, LLC	March 26, 2018	Massachusetts
WV – Concord SNF OPCO, LLC	March 26, 2018	Massachusetts
WV – Rockport SNF OPCO, LLC	March 26, 2018	Massachusetts
WV – Quincy SNF OPCO, LLC	March 26, 2018	Massachusetts

**RESOLUTIONS AND WRITTEN CONSENT OF THE
MEMBERS OF WACHUSETT VENTURES, LLC AND ITS AFFILIATES**

March 26, 2018

The undersigned, being the sole members of Wachusett Ventures, LLC, a Massachusetts limited liability company ("Wachusett"), which is the sole member of (i) WV – Crossings East LLC, (ii) WV – Crossings West, LLC, (iii) WV – Parkway Pavilion, LLC, (iv) WV – Brockton SNF, LLC, (v) WV – Concord SNF OPCO, LLC, (vi) WV – Rockport SNF OPCO, LLC, and (vii) WV – Quincy SNF OPCO, LLC (collectively, (i) to (vii) and Wachusett, the "Company") hereby consent to, authorize, and adopt the following resolutions:

Chapter 11 Filing

NOW THEREFORE, BE IT RESOLVED, that, in the judgment of the Members of the Company, it is desirable and in the best interests of the Company, its creditors, and other interested parties that a petition be filed by the Company in the United States Bankruptcy Court for the District of Massachusetts (the "Bankruptcy Court") seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code" and the case commenced thereby, the "Chapter 11 Case"), and the filing of such a petition by the Company is authorized hereby.

RESOLVED FURTHER, that the Company's Chief Executive Officer, Chief Financial Officer, Secretary, or General Counsel, and such officers, employees or agents as the Chief Executive Officer, Chief Financial Officer, Secretary, or General Counsel shall from time to time designate (each being an "Authorized Person" and all being the "Authorized Persons") are hereby, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Company, to execute, deliver and verify any and all petitions and other documents in connection with the Chapter 11 Case and to cause the same to be filed in the United States Bankruptcy Court for the District of Massachusetts at such time or in such other jurisdiction as such Authorized Person executing the same shall determine.

RESOLVED FURTHER, that the law firm of Nixon Peabody LLP is hereby engaged as the attorneys for the Company under a general retainer in the Chapter 11 Case, subject to any requisite bankruptcy court approval.

RESOLVED FURTHER, that the Authorized Persons be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Company, to execute, deliver, certify, record and/or file and perform all petitions, documents, affidavits, schedules, motions, lists, applications, pleadings and other papers, in such form and with such additions and changes to any or all as such Authorized Person deems necessary, proper or desirable, and to take and perform any and all further acts and deeds as such Authorized Person deems necessary, proper or desirable in connection with the Chapter 11 Case, such determination to be conclusively evidenced by the taking of such action or the execution and delivery thereof.

RESOLVED FURTHER, that the Authorized Persons be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Company, to engage, employ and retain all assistance by legal counsel, special counsel, auctioneers, accountants, financial advisors or other professionals that such Authorized Person deems necessary, proper or desirable in connection with the Chapter 11 Case, subject to any requisite bankruptcy court approval, with a view to the successful prosecution of such case or to effect the purposes and intent of the foregoing resolutions.

RESOLVED FURTHER, that the Authorized Persons be, and each of them acting alone hereby is, authorized, directed and empowered from time to time in the name and on behalf of the Company, to (i) take such further actions and execute and deliver such certificates, instruments, guaranties, notices and documents as may be required or as such officer may deem necessary, advisable or proper to carry out the intent and purpose of the foregoing resolutions, including the execution and delivery of any security agreements, pledges, financing statements and the like, and (ii) perform the obligations of the Company under the Bankruptcy Code, with all such actions to be performed in such manner, and all such certificates, instruments, guaranties, notices and documents to be executed and delivered in such form as the officer performing or executing the same shall approve, and the performance or execution thereof by such officer shall be conclusive evidence of the approval thereof by such officer and by the Company.

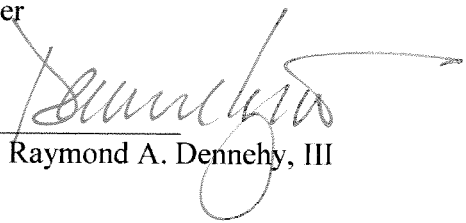
RESOLVED FURTHER, that all actions heretofore taken by any Authorized Person of the Company in connection with the foregoing resolutions be, and they hereby are, confirmed, ratified and approved in all respects.

RESOLVED FURTHER, that in addition to the specific authorizations heretofore conferred upon the Authorized Persons, each of the Authorized Persons be, and each of them acting alone hereby is, authorized, directed and empowered, in the name and on behalf of the Company, to do or cause to be done all such further acts and things, including the payment of all fees and expenses and other amounts payable by the Company with respect to the foregoing, and to execute and deliver all such other instruments, certificates, agreements and documents as they or any of them may consider necessary or appropriate to enable the Company to carry out the intent and to accomplish the purpose of the foregoing resolutions.

[Balance of Page Intentionally Left Blank – Signature Pages Follow]

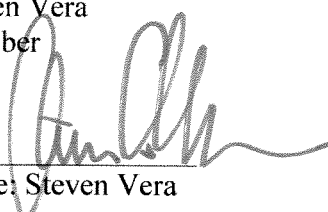
IN WITNESS WHEREOF, the Member has executed this Consent as of the date first written above.

Raymond A. Dennehy, III
Member

By: 
Name: Raymond A. Dennehy, III

IN WITNESS WHEREOF, the Member has executed this Consent as of the date first written above.

Steven Vera
Member

By: 
Name: Steven Vera

IN WITNESS WHEREOF, the Member has executed this Consent as of the date first written above.

Wakefield Capital, LLC
Member

By: 

Name: Joel Kirchick

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MASSACHUSETTS
(EASTERN DIVISION)**

-----X
In re: : Chapter 11
: :
WV – ROCKPORT SNF OPCO, LLC, : Case No. 18-_____
: :
Debtor. :
-----X

CORPORATE OWNERSHIP STATEMENT

Pursuant to Rules 1007(a) and 7007.1 of the Federal Rules of Bankruptcy Procedure, WV
– Rockport SNF OPCO, LLC (the “Debtor”) certifies that:

1. The Debtor is not a publicly traded company.
2. The Debtor is a wholly-owned subsidiary of Wachusett Ventures, LLC.

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION
OR PARTNERSHIP**

I, Steven Vera, the Chief Operating Officer of the Debtor, declare under penalty of perjury that I have read the foregoing Corporate Ownership Statement and that it is true and correct to the best of my information and belief.

Date: March 26, 2018

/s/ 
Steven Vera
Chief Operating Officer

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MASSACHUSETTS
(EASTERN DIVISION)**

	X	
	:	
In re:	:	Chapter 11
	:	
WV – ROCKPORT SNF OPCO, LLC,	:	Case No. 18-_____
	:	
Debtor.	:	
	X	

LIST OF EQUITY SECURITY HOLDERS

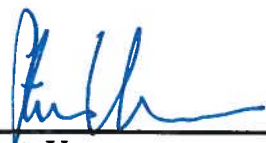
The following lists the equity security holders of WV – Rockport SNF OPCO, LLC (the “Debtor”), as of the date hereof. This list is being filed pursuant to Rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure.

DEBTOR	EQUITY HOLDER & ADDRESS	PERCENTAGE OWNERSHIP INTEREST
WV – Rockport SNF OPCO, LLC	Wachusett Ventures, LLC 36 Washington Street Suite 395 Wellesley, MA 02481	100%

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION
OR PARTNERSHIP**

I, Steven Vera, the Chief Operating Officer of the Debtor, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: March 26, 2018



/s/ Steven Vera
Chief Operating Officer

Fill in this information to identify the case:

Debtor name: Wachusett Ventures, LLC, et al.

United States Bankruptcy Court for the: District of Massachusetts

Case number (if known): 18-_____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders, on a Consolidated Basis

12/15

A list of creditors holding the 30 Largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 Largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Healthcare Services Group 3220 Tillman Dr. Suite 300 Bensalem PA 19020	Matthew O'Hara mohara@hcsgrcorp.com Tel: 267-525-8558	Trade debts	☐ C ☐ U ☐ D			\$1,293,124.00
2	Preferred Therapy Solutions 850 Silas Deane Hwy. 2nd Floor Wethersfield CT 06109	Liz Almeida-Sanborn lalmeida-sanborn@preftherapy.com Tel: 860-610-0400	Trade debts	☐ C ☐ U ☐ D			\$994,758.00
3	Encore Rehab Services 33533 West 12 Mile Road Suite 290 Farmington Hills MI 48331	info@encorerehabilitation.com Tel: 866-925-8505	Trade debts	☒ C ☒ U ☒ D			\$880,283.00
4	Pharmerica P.O. BOX 409251 Atlanta GA 30384-9251	Shannen Martin sxm7125@pharmerica.com Tel: 877-874-2768	Trade debts	☐ C ☐ U ☐ D			\$719,503.00
5	Marcum LLP 555 Long Wharf Drive 12th floor New Haven CT 06511	Tony Scillia Anthony.Scillia@marcumllp.com Tel: 203-781-9700	Professional Services	☐ C ☐ U ☐ D			\$434,099.00
6	Eversource (Electric) 107 Selden Street Berlin CT 06037	Tel: 800-682-3637	Trade debts	☐ C ☐ U ☐ D			\$332,110.00
7	Rehab Care 680 South Fourth Street Louisville KY 40202	Marjorie Daniels marjorie.daniels@rehabcare.com Tel: 314-659-2106	Trade debts	☐ C ☐ U ☐ D			\$328,811.00
8	HPC Food Service P.O. BOX 150473 Hartford CT 06115-0473	Richard Lotstein rlotstein@hpcfcs.com Tel: 800-883-9800 Fax: 800-282-5898	Trade debts	☐ C ☐ U ☐ D			\$248,441.00

Debtor Wachusett Ventures, LLC, et al.

Case number (if known) 18-_____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Woodmark Pharmacy 1142 Wehrle Drive Williamsville NY 14221	Jeffrey Rubin, D.M.D. jrubin@postacute.com Tel: 781-373-9199	Trade debts	☒ C ☒ U ☒ D			\$205,535.00
10	Tender Touch Rehab Services 685 River Avenue Lakewood NJ 08701	Meir Epstein meire@tendertouch.com Tel: 732-987-3833 Fax: 732-367-6227	Trade debts	☐ C ☐ U ☐ D			\$132,258.00
11	National Grid (Electric) PO Box 960 Northborough MA 01532-0960	Tel: 800-322-3223 Fax: 508-357-4730	Trade debts	☐ C ☐ U ☐ D			\$124,219.00
12	Medline Industries P.O. BOX 121080 Dallas TX 85312-1080	Jason Thomas Jthomas@medline.com Tel: 847-643-4087	Trade debts	☐ C ☐ U ☐ D			\$114,182.00
13	McKesson Medical 9954 Maryland Drive Suite 4000 Richmond VA 23233	Tracy Brockoff terri.nash@mckesson.com Tel: 763-595-6808 Fax: 800-794-1518	Trade debts	☐ C ☐ U ☐ D			\$97,832.00
14	City of Quincy - Water/ Sewer 55 Sea Street Quincy MA 02169	pdellabarba@quincyma.gov Tel: 617-376-1918	Trade debts	☐ C ☐ U ☐ D			\$88,232.00
15	Partners Pharmacy of MA 181 Cedar Hill Road #4 Marlborough MA 01752	Joann Billman joann.billman@partnerspharmacy.com Tel: 513-254-8701	Trade debts	☐ C ☐ U ☐ D			\$86,824.00
16	Town of Concord - Water / Sewer PO Box 535 Concord MA 01742-0535	Tel: 978-318-3062 Fax: 978-318-3204	Trade debts	☐ C ☐ U ☐ D			\$83,261.00
17	H&R Healthcare 1750 Oak Street Lakewood NJ 08701	Lorinda White LorindaW@handrhealthcare.com Tel: 800-801-5533 Fax: 732-367-5678	Trade debts	☐ C ☐ U ☐ D			\$78,920.00
18	US Lab & Radiology 2 Jonathan Drive Brockton MA 02301-5549	Jeff Barton jeff.barton@mobilexusa.com Tel: 508-583-2000 Fax: 877-286-9675	Trade debts	☐ C ☐ U ☐ D			\$70,349.00
19	Twinmed LLC 11333 Greenstone Avenue Santa Fe Springs CA 90670	Elizabeth Gomez egomez@twinmed.com Tel: 323-582-9900 Fax: 323-588-4403	Trade debts	☐ C ☐ U ☐ D			\$65,967.00
20	IPC Healthcare 265 Brookview Centre Way Suite 400 Knoxville TN 37919	patientaccountsdept@ipcm.com Tel: 800-342-2898	Trade debts	☐ C ☐ U ☐ D			\$50,400.00

Debtor **Wachusett Ventures, LLC, et al.**

Case number (if known) **18-**_____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	Intelycare, Inc. 75 Remittance Dr Dept 6529 Chicago IL 60675	Henry Grossman henry@hglaw.biz Tel: 617-237-0087 Fax: 617-795-4939	Trade debts	☐ C ☐ U ☐ D			\$48,979.00
22	National Grid (Gas) PO Box 1040 Northborough MA 01532-4040	Tel: 800-233-5325	Trade debts	☐ C ☐ U ☐ D			\$47,144.00
23	Town of Rockport - Water / Sewer P.O. BOX 734 Reading MA 01867-0405	Tel: 978-546-3525 Fax: 978-546-3562	Trade debts	☐ C ☐ U ☐ D			\$43,396.00
24	Geriatric Medical 28 Torrice Drive Woburn MA 01801	Jeff Goldstein jeffrey.goldstein@gerimed.com Tel: 781-305-3144 Fax: 617-507-4655	Trade debts	☐ C ☐ U ☐ D			\$41,837.00
25	Joems Healthcare 289 Elm St Marlborough MA 01752	Tel: 800-826-0270	Trade debts	☐ C ☐ U ☐ D			\$41,617.00
26	Concord Municipal Light Plant PO Box 1029 Concord MA 01742-1029	concordlight@concordma.gov Tel: 978-318-3101	Trade debts	☐ C ☐ U ☐ D			\$40,755.00
27	Mobilex 109 Rhode Island Road Lakeville MA 02347	Jeff Barton jeff.barton@mobilexusa.com Tel: 508-583-2000	Trade debts	☐ C ☐ U ☐ D			\$37,619.00
28	Simplex Grinnell 50 Technology Dr. Westminster MA 01441	simplexgrinnell@client-relations.com Tel: 866-876-2903 Fax: 877-630-6459	Trade debts	☐ C ☐ U ☐ D			\$36,526.00
29	CT Water Company 93 West Main Street Clinton CT 06413	customerservice@ctwater.com Tel: 800-286-5700	Trade debts	☐ C ☐ U ☐ D			\$34,194.00
30	Quality Rehabilitation Services 342 Winter Street Framingham MA 01702	Nicole King nking@qualityrehabsvcs.com Tel: 508-316-0220 Fax: 508-316-0445	Trade debts	☒ C ☒ U ☒ D			Undetermined

Fill in this information to identify the case and this filing:

Debtor name: Wachusett Ventures, LLC, et al.

United States Bankruptcy Court for the: District of Massachusetts

Case number (if known): 18-

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders, on a Consolidated Basis (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/26/2018
MM/DD/YYYY

x

Signature of individual signing on behalf of debtor

Steven Vera
Printed name
Chief Operating Officer
Position or relationship to debtor