

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

YOUFIT HEALTH CLUBS, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 20-12841 (MFW)

(Jointly Administered)

**NOTICE OF (I) INTERIM APPROVAL OF THE DISCLOSURE STATEMENT,
(II) ESTABLISHMENT OF SOLICITATION AND VOTING PROCEDURES,
(III) DEADLINE FOR VOTING ON THE PLAN, (IV) FINAL COMBINED HEARING
ON APPROVAL OF THE DISCLOSURE STATEMENT AND CONFIRMATION OF
THE PLAN, AND (V) DEADLINE FOR FILING OBJECTIONS THERETO**

PLEASE TAKE NOTICE THAT on March 2, 2021, the Debtors filed the *Proposed Combined Disclosure Statement and Amended Chapter 11 Plan of Liquidation* [Docket No. 788] (as may be further modified, amended, or supplemented, the “**Combined Plan and Disclosure Statement**”)² and on March 4, 2021, the United States Bankruptcy Court for the District of Delaware (the “**Court**”) entered an order [Docket No. 801] (the “**Order**”) approving, on an interim basis, the Disclosure Statement as containing adequate information within the meaning of section 1125 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE THAT pursuant to the Order, the following dates and deadlines related to the Plan have been approved:

Event	Date or Deadline
Entry of Proposed Order	March 4, 2021
Voting Record Date	March 4, 2021
Solicitation/Service Deadline	March 12, 2021

¹ The last four digits of YouFit Health Clubs, LLC’s tax identification number are 6607. Due to the large number of debtor entities in the Chapter 11 Cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at www.donlinrecano.com/yfhc. The mailing address for the debtor entities for purposes of the Chapter 11 Cases is: 1350 E. Newport Center Dr., Suite 110, Deerfield Beach, FL 33442.

² Capitalized terms used but otherwise not defined in this Objection Deadline and Hearing Notice have the meanings ascribed to them in the Combined Plan and Disclosure Statement or the Order.

Event	Date or Deadline
Voting Deadline	April 12, 2021 at 4:00 p.m. (prevailing Eastern Time)
Initial Administrative Expense Claims Deadline	April 12, 2021 at 4:00 p.m. (prevailing Eastern Time)
Disclosure Statement and Plan Objection Deadline; Deadline for 3018 Motions	April 12, 2021 at 4:00 p.m. (prevailing Eastern Time)
Deadline for Filing (i) Balloting Report; (ii) Consolidated Reply to Objections; (iii) Responses to 3018 Motions; and (iv) Proposed Form of Confirmation Order	April 19, 2021, at 4:00 p.m. (prevailing Eastern Time) ⁹
Combined Hearing on Approval of Disclosure Statement and Confirmation of the Plan	April 22, 2021, at 10:30 a.m. (prevailing Eastern Time)

PLEASE TAKE FURTHER NOTICE THAT pursuant to the Order, the Court has established **March 4, 2021** as the record date (the “**Voting Record Date**”) for determining which Holders of Allowed Prepetition Lender Claims in Class 3 and Allowed General Unsecured Claims in Class 4 are entitled to vote on the Plan. **If you are receiving this Notice, but do not also receive a Ballot for voting on the Plan, it is because the Debtors has determined that, as of the Voting Record Date, you do not hold a claim that is entitled to vote on the Plan.**

PLEASE TAKE FURTHER NOTICE THAT the deadline to vote to accept or reject the Plan is **4:00 p.m. (prevailing Eastern Time) on April 12, 2021** (the “**Voting Deadline**”). The Balloting Agent must **receive** your Ballot with an original signature by the Voting Deadline, otherwise your vote will not be counted. In order for your Ballot to count, you must (1) properly complete, date, and execute the Ballot and (2) deliver the Ballot to the Balloting Agent by either mail, overnight courier, or personal delivery, or via the electronic voting procedures described in the Ballot and accompanying Instructions, so that the Ballots are **actually received** by the Balloting Agent no later than the Voting Deadline.

PLEASE TAKE FURTHER NOTICE THAT pursuant to the Order, on **April 22, 2021, at 10:30 a.m. (prevailing Eastern Time)**, or as soon thereafter as counsel may be heard, a hearing (the “**Combined Hearing**”) will be held before the Honorable Mary F. Walrath, United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom #4, Wilmington, Delaware 19801, to consider confirmation of the Plan and approval of its disclosure provisions on a final basis. The Combined Hearing may be adjourned from time to time without further notice. The Plan may be modified in accordance with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the terms of the Plan, and other applicable law,

without further notice, prior to, or as a result of, the Combined Hearing.

PLEASE TAKE FURTHER NOTICE THAT any objection, comment, or response to confirmation of the Plan or approval of the Disclosure Statement on a final basis, including any supporting memoranda, must be filed with the Clerk of the Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, together with proof of service, on or before **April 12, 2021, at 4:00 p.m. (prevailing Eastern Time)** (the “**Confirmation Objection Deadline**”) and must (i) be in writing, (ii) state the name and address of the objecting party, (iii) state the amount and nature of the claim or interest of such party, (iv) state with particularity the basis and nature of any objection to the Plan or approval of the Disclosure Statement on a final basis, and (v) be served so as to be received by the following parties on or before the Confirmation Objection Deadline on: (i) counsel for the Debtors, Greenberg Traurig, LLP, (a) The Nemours Building, 1007 North Orange Street, Suite 1200, Wilmington, DE 19801 (Attn: Dennis A. Meloro (melorod@gtlaw.com) and (b) 77 West Wacker Dr., Suite 3100, Chicago, IL 60601 (Attn: Nancy A. Peterman (petermann@gtlaw.com), Eric Howe (howee@gtlaw.com), and Nicholas E. Ballen (ballenn@gtlaw.com)); (ii) the Office of the U.S. Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Hannah McCollum, Esq. (hannah.mccollum@usdoj.gov); (iii) counsel for the Debtors’ prepetition and postpetition agent and lenders and the Buyer, (a) Winston & Strawn LLP, 200 Park Avenue, New York, NY 10166, Attn: Carey D. Schreiber, Esq. (cschreiber@winston.com) and Gregory M. Gartland, Esq. (ggartland@winston.com), and (b) Young Conaway Stargatt & Taylor, LLP, 1000 N. King Street, Wilmington, Delaware 19801, Attn: Joseph Barry, Esq. (jbarry@ycst.com) and Joseph M. Mulvihill, Esq. (jmulvihill@ycst.com); (iv) counsel for the DIP Agent and Prepetition Agent, Holland & Knight LLP, 150 N. Riverside Plaza, Suite 2700, Chicago, IL 60606, Attn: Joshua Spencer (joshua.spencer@hklaw.com), Phillip W. Nelson (phillip.nelson@hklaw.com), and Anastasia Sotiropoulos (anastasia.sotiropoulos@hklaw.com); and (v) counsel for the Official Committee of Unsecured Creditors, Berger Singerman, LLP, 1450 Brickell Avenue, Suite 1900, Miami, FL 33131 (Attn: Brian G Rich (brich@bergersingerman.com) and Michael Niles (mniles@bergersingerman.com)) and Pachulski Stang Ziehl & Jones LLP, 919 N. Market Street, 17th Floor, Wilmington, DE 19801 (Attn: Bradford Sandler (bsandler@pszjlaw.com) and Colin Robinson (crobinson@pszjlaw.com)).

DISCLOSURE STATEMENT AND CONFIRMATION OBJECTIONS NOT TIMELY FILED AND SERVED IN THE MANNER SET FORTH HEREIN MAY NOT BE CONSIDERED BY THE COURT AND MAY BE OVERRULED WITHOUT FURTHER NOTICE.

PLEASE TAKE FURTHER NOTICE THAT copies of the Combined Plan and Disclosure Statement, the Order, additional materials in the Chapter 11 Cases may be obtained free of charge at <https://www.donlinrecano.com/Clients/yfhc/Index> (or viewed on the Internet, for a fee, at the Court’s website <http://www.deb.uscourts.gov> by following the directions for accessing the ECF system on such website). Parties in interest may also request copies of the Combined Plan and Disclosure Statement from the Balloting Agent at DRCVote@DonlinRecano.com. **Please note that the Balloting Agent is not permitted to give legal advice.**

Dated: March 9, 2021
Wilmington, Delaware

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro

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- and -

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